



ALLIANCE for CALIFORNIA TRADITIONAL ARTS

I have made/intend to make a provision for the Alliance for California Traditional Arts (ACTA) in my estate plan, as follows:

- WILL (DESIGNATE ALLIANCE FOR CALIFORNIA TRADITIONAL ARTS, EIN 02-0541202)
LIFE INSURANCE POLICY OR RETIREMENT PLAN BENEFICIARY DESIGNATION
TRUST IN WHICH THE ALLIANCE FOR CALIFORNIA TRADITIONAL ARTS IS NAMED AS A BENEFICIARY. INDICATE WHEN ACTA'S INTEREST WILL TAKE EFFECT: FOR EXAMPLE, "INCOME TO MY SPOUSE, THEN PRINCIPAL TO ACTA."
CHARITABLE GIFT ANNUITY, CHARITABLE REMAINDER TRUST, CHARITABLE LEAD TRUST, ETC.
OTHER
A COPY OR EXCERPT OF MY DOCUMENT IS ENCLOSED (OPTIONAL, EXCEPT FOR IRREVOCABLE TRUSTS)

Optional: Estimated amount of gift is \$ or % of estate.

PROFESSIONAL ADVISOR

I have notified the following advisor, executor, or trustee of this gift:

Name
Address
City State Zip
Phone Email

MY INFORMATION

Name
Address
City State Zip
Phone Email

Name(s), as you would like it/them to be listed in publications and materials:

I/We wish to remain anonymous.

This document verifies my intent to support the Alliance for California Traditional Arts through my estate. I understand that it is not legally binding.

Signature Date

Please return the completed form to the Alliance for California Traditional Arts, 744 P Street, Suite 307, Fresno, CA 93721. Questions? Contact us at 415-346-5200 or mhernandez@actaonline.org. ACTA's federal tax ID number is 02-0541202.